CONCENTRIC Ai

Semantic Intelligence™ for Financial Services

Data security is tough for every business, but if you're in financial services, welcome to boss level.

You're sitting on a mountain of high-value data — customer profiles, transactions, credit applications, all scattered across cloud and on-premises environments, structured and unstructured. And guess who loves that? Alright, you already know the answer: cybercriminals. Financial institutions have been on their hit list since the first online bank went live. PII, PCI, and other financial data is hacker gold.

But it's not just the sneaky external attackers that you need to worry about. Your extended ecosystem including third party processors, vendors, and even Kevin in accounting, could be part of the problem. The 2024 Verizon DBIR report states that 19% of data breaches in finance come from inside, whether accidental or malicious. Toss in email mishaps, oversharing on Teams, and now Gen AI tools blurting out sensitive information … it's a lot.

And then there's compliance. You've got FFIEC guidelines and complex regulatory requirements like GDPR, PCI-DSS, GLBA, and SOX, plus regional laws all clamoring for your attention. Who's ready for a nap?

Key Benefits

Visibility into PII, PCI, and business-critical data records

Reduced risk of data loss and inappropriate sharing

Maximized value for existing security tools

More secure Gen AI rollouts

Quantifiable proof of regulation compliance

Accelerated time to value

Security That Moves at the Speed of Your Business

If you're managing cybersecurity in this industry, you're no stranger to pressure. But your legacy data security tools aren't built for today's reality. You need something more modern that can operationalize quickly, play well with your existing security stack, help you breeze through compliance audits, and keep your data where it belongs.

Data Security That Actually Understands Finance

Concentric AI brings something to the table that your legacy tools don't: context. We've built a data security platform that doesn't just find your data, it understands it.

Our Semantic Intelligence™ data security governance platform starts by discovering all your data - structured and unstructured, in the cloud and on-prem. Sounds basic, right? Except it's not. We don't just say "that looks like a social security number". We can tell the difference between a 1099-DIV and a wire transfer or between a customer profile and a credit risk report. This is the detail you've been missing.

But we're not just about finding stuff. You can classify your data using our platform (your other security tools with thank you), move sensitive data where it belongs, delete duplicate records, and set access policies that actually work. It's all interconnected.

In addition, Semantic Intelligence™ continuously monitors your data, looking for things such as unclassified or misclassified data, overpermissioning, and risky sharing, and it can even perform autonomous remediation to reduce risk without you having to lift a finger.

Compliance? We've got dashboards for that. We even show you what's out of line so you can fix it before regulators start breathing down your neck.

Oh, and did we mention that we offer our solution as a managed service? That means you get our dream team of data security pros to help you hit the ground running. They help with everything from implementation to training, roadmaps, classification, policy creation, and ongoing support.

Finance Categories

1,744 Files

8 Subcategory

Line of Credit **588**	Corporate Tax **388**	Bank Statement **210**	Payment Authorization **157**
Wire Transfer **155**	Financial Report **94**	Credit Card Authorization **79**	Bank Authorization **73**

📄	Unclassified Privacy Data	High Risk
📄	Credit Card Numbers Stored in Clear Text	High Risk
📄	Data Qualified for MIP Classification	Medium Risk
📄	Financial Data Shared with Organizational Scope	Medium Risk

From Risk to Resilience

Picture this: You know exactly where your sensitive data is, who has access, and how it is being shared. Risk? Minimized. Compliance audit? No sweat. And those legacy security tools that have been causing you grief? Suddenly they're performing like all stars. This isn't a finance fairytale. It's what happens when you bring Concentric AI into the mix. We give financial institutions the clarity, control, and confidence they need to secure sensitive data and keep regulators happy.

About Concentric AI

Concentric AI is intelligent data security made easy. We help businesses discover, secure, and organize their data, cutting through the chaos with AI-powered clarity and control.

Contact us today to schedule a live demo and see for yourself how we can help simplify your data security strategy.

Schedule a Demo ↘